

Dear {Salutation},

Introducing new features to MyNorth Managed Portfolios

We're introducing new features to how your adviser can manage your Managed Portfolio. The new features will provide greater flexibility and choice to manage your assets.

What's changing?

Your adviser can now customise the underlying assets in your Managed Portfolio, to tailor your portfolio to your personal financial needs and objectives. This will give you more control over your assets, and will also deliver a more personalised investment experience.

On 3 June 2024, we added a new Managed Portfolio investment preference to your portfolio. You and your Adviser can now exclude one or more assets from your Managed Portfolio with the option to:

- Nominate a substitute asset to hold instead;
- Hold the allocation(s) in Managed Portfolio Cash; or
- Spread the allocation(s) proportionally across the other assets in your Managed Portfolio, excluding managed portfolio cash.

If you would like to understand more about this new feature or make changed to your Managed Portfolio, please contact your financial advisor.

Any managed portfolio investment preference instruction you set will apply to all Managed Portfolios (current and future) that your account may invest in, until you remove the instruction, or you close your account.

Your adviser can assist you in providing North the instruction if you want to use managed portfolio investment preferences to customise your Portfolio.

Next steps



1. Please **read this notice** carefully to understand the changes.
2. View the updated product disclosure statement by logging into your **northonline.com.au** account; select **Products > product disclosure documents**.
3. **Download the North mobile app**. You can monitor your accounts, track your investments and update your details. You can find the app by searching for 'North' in your relevant app store.

We're here to help

If you have any further questions, please speak to your financial adviser, email **north@amp.com.au** and/or call our North Service Centre on 1800 667 841 between 8.30am to 7.00pm, Monday to Friday (AEDST).

Yours sincerely

Edwina Maloney

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